

Student Advising Assignments Overview

Updated September 5, 2023

Effective, July 5th, 2023, as previously communicated, there are updates to some advising tools that impact student documentation (comments, notes, and Appointment Summary Reports), assignments, Grade Predictor, and Target GPA. This resource is an overview of Student Advising Assignments (SAA).

For all options in this document, the first step is to log into ARIESweb with your NetID and password: https://ariesweb.colostate.edu/sites/ariesweb.search/home.aspx



FERPA | user agreement | feedback | logout | BANNER help

General Tools

- BANNER Administrative Pages ?
- Curriculum Management System (CIM)
- Workflow Access
- <u>Class Schedule</u>
- <u>Class Schedule Report</u>
- Transferologylab
- <u>Course Catalog</u>
- Institution Search (High School, College, Other)
- <u>RamSelect (get lists or email selected populations</u>)
- <u>Classroom Schedules (Classes Only)</u>
- <u>Reserve A Classroom</u>
- Graduate School Reports
- Other Reports
- <u>CRN Lookup</u>
- EAB Navigate
- For student-specific tools, first search for a student

🗆 Adviser Tools

- Advisee List
- Degree Progress Audit Undergraduate
- Multiple Academic Program Change Request
- <u>Multiple Degree Progress Audit Request</u>
- Degree Progress Audit Access Request
- <u>Academic Alerts</u>

Figure 1: ARIESweb home page – select **Advisee List** (circled in figure 1) for access to Student Advising Assignments. In SAA, select the Home button (displayed in Figure 2) to get started.

<u>BANNER A-Z</u>						
<u>Override FAQ</u>						
<u>Registration FAQ</u>						
ARIESweb Quick Search						
CSUID:						
Last Name:						
First Name:						
Email Address:						
Search advanced search reset search						

Banner Information Links

Home Page Overview



Figure 2: Screenshot of home page in Student Advising Assignments with menu bar numbered for explanation as follows.

- 1. Home visit to return to this page from any page in SAA
- 2. Student Look up a student
- Notes Archive back up of previous notes and select notes and advising appointments pulled from <u>EAB</u> <u>Navigate</u>. Includes link to Navigate to enter new notes and appointment summaries on active students.
- 4. Drop Ins dropdown menu that includes access to SAA Drop In system, Log, Count Status by Month, and option to Add a new Student for drop ins.
- 5. Assignments includes Assignment Management, Advisee List, Assign Individual, Mass Assign From List, Mass Remove From List, and Still Needs Assignments
- 6. Logout FIRST LAST NAME button to select to logout from SAA

Notes Archive Overview

COLORADO STATE UNIVERSITY STUDENT ADVISING ASSIGNMENTS						
🖷 Home 🔺 Student	🗨 Notes Archive 🔹 🤣 Drop Ins 🔹 😁 Assignme	nts • Admin • <u>Logout John Heisel</u> -				
	EAB Navigate Enter new note/appointment summary This Student Archive Sequential (simple view) Archive Note listing (compact view) New Individual Archive Note Multiple New Multiple Note Your Notes My Notes	Search Last Search: Iformation irst after a student has been selected. Please start by searching using the area below. You can search by name, email, or id. tudent may be a prospective student and you may <u>Add a Student Manually</u> Search Last Search:				
	This Student Archive Sequential (simple view) Archive Note listing (compact view) New Individual Archive Note Multiple New Multiple Note Your Notes My Notes	Search Last Search: Iformation Irst after a student has been selected. Please start by searching using the area below. You can search by name, ema tudent may be a prospective student and you may <u>Add a Student Manually</u> Search Last Search:				

Figure 3: Screenshot showing "Notes Archive" dropdown menu in Student Advising Assignments.

Assignments Overview Assignment Management



Figure 4: Assignment Management screen – an overview of the assignment tool in SAA

Advisee List

COLORADO STATE UNIVERSITY STUDENT ADVISING ASSIGNMENTS							
Home 🛓 Student 🧠 Notes Archive 🔹 👁 Drop Ins 🍷 👹 Assignments 🍷 <u>Logout Haley Richards</u>							
ID or part of a name Search Last Search:							
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Users in Department Select Advisor Switch/Show Advisor's List Download Excel File Download Excel of all assignments in my depar Re-synchronize assignments for the to Ariesweb/Banner	tment		<u>General Report</u>				
Active Students (Could Register) Current Students (Registere	d) Not Current Students All About these lists						
Show 10 v entries Search:							
Notes 🔺 Student ID 🔶 First Name 🍦 Last Name 🍦	Major 🔶	Assignment Type	GPA 🔶 Action 🔶				
	Exploratory Studies: Business Interest	Academic Advising Contact (2nd Major)	1.569 Details				
	Exploratory Studies: Engineering Interest	Primary Academic Advising Contact	1.60873913 Details				
	Exploratory Studies: Engineering Interest	Primary Academic Advising Contact	2.752870968 Details				

Figure 5: Advisee List - displayed with the following tabs: Active Students (Could Register), Current Students (Registered), Not Current Students, All, and About these lists.

- Active Students who are not currently enrolled or eligible to enroll in a future term are still assigned, even if they are not currently enrolled, on the other tabs.
- Current students are registered at CSU. included in an advisor's caseload. May or may not be students enrolled in classes. Their last registered term is the current term (or after). For example, today is July 27th, so the last term is Summer 2023.
- Not Current Students are not registered

COLORADO STATE UNIVERSITY STUDE	NT ADVISING ASSIGNMENTS		
# Home 🔺 Student 👒 Notes Archive 🔹 🗢 Drop Ins 🍷 👹 Assignments	 Logout Haley Richards 		
ID or part of a name Search Last Search:			
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Select Advisor Switch/Show Advisor's List Download Excel File Download Excel of all assignments in my depart Re-synchronize assignments for Excel of all assignments in Ariesweb/Banner	tment		<u>General Report</u>
Active Students (Could Register) Current Students (Registered	d) Not Current Students All About these lists		
Show 10 v entries		Search:	
Notes 🔺 Student ID ≑ First Name 💠 Last Name 🖨	Major 🔶	Assignment Type	GPA
	Exploratory Studies: Business Interest	Academic Advising Contact (2nd Major)	1.569 <u>Petails</u>
	Exploratory Studies: Engineering Interest	Primary Academic Advising Contact	1.60873913 Details
	Exploratory Studies: Engineering Interest	Primary Academic Advising Contact	2.752870968 Details

Figure 6: Advisee List with "Details" action circled. Select "Details" per student to edit their assignment.

COLORADO	STATE UNIVERSITY	STUDENT ADVISIN	G ASSIGNMENTS	
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Antonio Cor		Student ID:	Last Term Enrolled:	Cumulative GPA:
Email:		Phone:	202390	Major: Exploratory Studies: Business Interest (USBU) [1837]
• • • • • •				
CSUID				
Email		-		
Current Advisor	Remove	ent Achievement (Academic Advising	Contact (2nd Major) 4/3/2020)	
	- COB Academic	Support (Minor Advising Contact 8/1	7/2023) Remove	
	Collab St	itudent Achievement (Primary Acadei	nic Advising Contact 8/17/2023) Remove	
	RAMweb Assignment De	itudent Achievement (Primary Acade tails Assign Someone	nic Advising Contact 8/17/2023) Remove	
Class Level	RAMweb Assignment De	itudent Achievement (Primary Acade	nic Advising Contact 8/17/2023) Remove	

Figure 7: Advisee Individual – lists the first student in your caseload (based on first name) and has options for assignments and obtaining more information

Mass Assign from List COLORADO STATE UNIVERSITY STUDENT ADVI Student Notes Archive • 😁 Assignments 🝷 Logout Courtney Johnsrud 🖶 Home Assignment Management Advisee List ID or part of a name Assign Individual Mass Assign From List nme Mass Remove From List Still Need Assignments Users in Department

Figure 8: Screenshot of "Assignments" dropdown in Student Advising Notes that highlights the "Mass Assign From List" button.

66	COLORADO STATE UNIVERSITY STUDENT ADVISING ASSIGNMENTS							
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	Email:	Phone:	202390	Major:				
	teorobio Or alloorostates			Exploratory Studies: Business Interest (USBU) [1837]				
	Mass Assign							
	Select Advisor: Amy Young	Advisor Type: * Primary Academic Advising Con	ntact v					
	Enter student IDs, one per li	ine:						
			hi.					
	Search Students							

Figure 9: Mass Assign – provides the option to mass assign students by pasting a list of CSUIDs into the box and choosing the dropdown menus for Advisor and Advisor Type. This adds students in bulk to an advisor's caseload.

Mass Removal

COLORADO STATE UNIVERSITY STUDENT ADVISING ASSIGNMENTS					
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Mass Removal of A	Phone:	be removed	Major: Exploratory Studies: Business Interest (USBU) [1837]		
Mass Removal of A	Phone:	be removed	Major: Exploratory Studies: Business Interest (USBU) [1837]		
Mass Removal of A If the student is assigned to the a Select Advisor: Amy Young Enter student IDs, one per line:	Phone:	be removed	Major: Exploratory Studies: Business Interest (USBU) [1837]		

Figure 10: Mass Removal - provides the option to mass remove students from a caseload by pasting a list of CSUIDs into the box and choosing the dropdown menus for advisor's name. This removes students in bulk from an advisor's caseload.

Students who still need assignment

Students who still need assignment (2):



Figure 11: Still Needs Assignments – Displays students that do not have a "Primary Academic Advising Contact" in your associated departments. From this screen you can select **Download Student List** button and then assign a group of them through **the Assign List of Students** button.

Mass assign from list

 In Student Advising Assignments, you can create "Mass Assignments" where you assign students in bulk to an advisor, you can "Mass Remove from List" where you remove students in bulk from an advisor, or you can assign students individually to an advisor and manage an advisor's advisee list by removing students that are no longer enrolled.

Glossary of advisor types in Student Advising Assignments

Assign Advisor

Advisor Assignment:	Advisor Type:		Additional Information:	_	
DJ Hightower 🗸	* Primary Academic Advising Contact	~		Submit	
	* Primary Academic Advising Contact	^			
	* Academic Advising Contact (2nd Major)				
	* Minor Advising Contact				Close
Student 10:	- Academic Advancement Center		-nronea:	Cumura	nive GPA:
	- Academic Coach			2 2201	6
	- Athletics		Majo	r:	
	- Career/Technical		Explo	ratory Studies: Bus	siness Intere
	- Community for Excellence				
s	- Dissertation/Doctoral Program				
tz	- Education Licensure				
5	- Faculty				
	- Honors				
mail.colostate.edu	- Intern				
	- International Programs				
n - COB Academic Support (Minor Ad	 Learning Community 				
a-Bloom - Collab Student Achieveme	e - Learning Community Coordinator)23)		
e	- Master Program				
	- Mentor/Mentor Group				
	- Military	~			
Assignment Details Assign S	Q				

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Figure 12: Image displaying dropdown menu of advisor types in Student Advising Assignments.

Degree Types – designated by a * before them.

- * Primary Academic Advising Contact This label is for the first declared major, Concentration and options.
- * Academic Advising Contact(2nd) This label is used for 2nd major
- * Minor Advising This label is for Advisors that advise Minor Requirements Including Interdisciplinary Minors

Support Network – all the advisor types in the list without stars (Academic Advancement, Academic Coach, etc.)

Frequently Asked Questions about Student Advising Assignments and Navigate When do students become "inactive" in Navigate?

• after a semester of the following criteria, students should be inactive in Navigate (note: inactive students may still display for up to two years)

- graduated and not enrolled in classes
- withdrew from CSU and told CSU
- not enrolled in classes by census
- expelled due to academic or disciplinary reasons
- all records will stay in ARIESweb longer than 2 years

Please submit a support request if you notice a student is active longer than the criteria in this FAQ.

When do students become active in Navigate?

- Once a student is admitted to CSU
- Note: students become "inactive" if not enrolled in classes at <u>Census (University Add/Drop Deadline for</u> <u>Most Classes)</u>

What is the difference between Current and Not Current Students (as labeled in Student Advising Assignments)?

- Current students are registered at CSU. included in an advisor's caseload. May or may not be students enrolled in classes. Their last registered term is the current term (or after). For example, today is July 27th, so the last term is Summer 2023.
- Not Current Students are not registered

What is the difference between ARIESweb, Student Advising Assignments, and Navigate?

- **ARIESweb** is front end tool created by the Registrar's Office that connects other tools that staff use to work with students.
- **Student Advising Assignments** keeps a record of current and non-current students and primarily serves as a tool to access historical notes and assign students to staff caseloads.
- **Navigate** is a tool to provide accurate information on active students while providing data and analytics to track student success. Further it is a data collection tool. Records interactions with students for student scheduling, outreach and reporting (appointment summaries and notes).

NOTE: Changes to Student Advising Assignments will continue as needed and Advising Training and Development will communicate updates through the Advising Network Newsletter and the Advising Network Team.

Support Requests with Advising Training and Development, and Online Resources

- Submit a support request through the Advising at CSU website at https://advising.colostate.edu/submit-support-request/
- Advising Training and Development resources